**INTEREST RATES MARKET NOTICE**

**Date: 5 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS298”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 9 May 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE (Index-Linked)**

**Bond Code** FRS298

**Nominal Issued** R115,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 9 May 2025

**Books Close Date** 5 May 2025

**Interest Payment Date(s)** 9 May 2025

**Last Day to Register** By 17:00 on 4 May 2025

**Issue Date** 9 May 2022

**Date Convention** Following

**Interest Commencement Date** 9 May 2022

**First Interest Payment Date** 9 May 2025

**ISIN No.** ZAG000185679

**Additional Information** Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS298%20PricingSupplement0905.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000